# **SEARCH REQUEST FORM**

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34/7/46 (Item 17 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB
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05844123 SUPPLIER NUMBER: 12147623 (THIS IS THE FULL TEXT)

Dealership management information systems: doing it right. (using computerized automobile data)

Zikakis, Christopher

Auto Age , v26, n8, p16(4)

April, 1992

#### TEXT:

Dealership Management Information Systems: Factory Rep: "You're not being effective in your area of responsibility. Unless you improve your

penetration we will have no choice but to place you in the DIP program."

Dealer: "You know, you're right. I do have a problem. I recognize it and I'm trying to fix it.

I've change my ad agency and hired a new sales manager. I attend every sales meeting to talk to

the salespeople about our performance, and I've never worked harder in may life. I guess I don't

know what to do. Can you help me? What should I do?"

Factory Rep: [Stammering] "How am I supposed to know what you should do? That's not my problem.

You're the dealer. You figure it out. But you better figure it out soon."

If you're smiling and shaking your head as you read this, you have probably had the opportunity to work with today's factory field staff. They are as well equipped as ever to know when they should beat you up but, generally, don't have the experience or the tools to help you improve your dealership's operations.

This problem has two root causes. First, field reps are the manufacturer's new hires, not seasoned professionals who know the business. Second, the information they are given to perform their jobs is organized as a monitoring system (a sword), not as a tool (a plowshare) that helps them troubleshoot dealership problems and opportunities.

It is unlikely that factories will change the nature of their field staffs any time soon; they are under too much financial pressure to spend the money. There is, however, a relatively low cost alternative. Factories could construct a management information report that is designed for dealers—that measures the things the dealer actually can control or influence, like inventory size, age, and mix; percentage of warranty claims submitted correctly the first time; and percentage of vehicles fixed right the first time. Armed with this information, dealers and field staff could spend their time solving problems instead of arguing. And, in turn, factories would share the rewards of improved sales and customer satisfaction, as dealers become empowered to make more effective decisions.

With this in mind, let's take a look at the current state of dealership management information systems.

The dealer receives reports and raw data from many different sources. The foundational report is the factory-designed dealership financial statement, which is compiled at the dealership and sent to the factory. The factory, in turn, massages this data to create derivatives such as trend reports; it may also supply R. L. Polk vehicle registration data and CSI data. Dealers produce their own statements such as DOCs (Daily Operating Control reports) and parts inventory analysis reports, and they may receive Twenty Group comparisons, NADA benchmark surveys, and various other data.

One critical problem with this data, however, is that it is created

to monitor the dealer's performance, not help him determine how it can be improved. W. Edwards Deming, the father of statistical process control and the man who taught Japan how to build quality, likens this data to highway accident statistics: they tell you how many people died, but don't do a thing to help you figure out causes or solutions. As a result, today's management information system doesn't do very much to help dealers improve the quality of their decisions.

The current information system has its roots back in the good old days when the retail automotive market was growing. At that time, dealer's agendas were much simpler. First, dealers focused their energy on sales—that's where they could earn their highest returns. Second, customers had lower quality expectations; it wasn't considered unusual for a customer to return for service the week after delivery with a list of a dozen things that didn't work and a bag full of screws that fell off in the car's interior. Third, factory field staff were the dealers "early warning system"—they were well trained in dealership operations and were able to help the dealer spot troubles early. Given this environment, the only written report that a dealer really needed was a financial statement to keep creditors sleeping comfortably. So financial statements are what dealers got.

As the market evolved from a growth market to a replacement market, and as new competitors entered the market, the critical success factors for running a dealership changed from a narrow sales orientation to a broader sales, efficiency and customer satisfaction orientation. Sales now increased only for dealerships who were able to steal them from someone else, and dealers came under pressure to pay attention to dealership efficiency and customer satisfaction to stay in business. Factories, distributors, associations, and dealership consultants responded by generating additional reports—one at a time—to monitor dealer performance in these new areas.

The current reports have many flaws:

- \* Because they show results but don't pinpoint causes, today's reports resemble report cards more than tools that facilitate improvement.
- --Most dealers do not have the analytical skills needed to thoroughly troubleshoot today's reports.
- --Most dealers came up the ranks through sales and **sales management** and do not have extensive experience managing other
  departments. Therefore, as they look at a departmental report, they do not
  necessarily know the right questions to ask.
- --Many dealers are not skilled financial analysts, nor are their controllers (controllers are usually adequate bookkeepers and office managers, but not trained financial analysts). Even if the correct information were compiled for decision making, many dealers would be unable to use it to make better decisions.
- \* Many dealers manage with accounting statements, which can be terribly misleading. For example, arbitrary expense allocations can make the wrong department look like a star or a dud.
- $\star$  Problems exist even for dealers who are skilled financial analysts or who have engaged the services of one:
- --Too much effort is required to search for and analyze information. This activity wastes valuable time that could be better spent implementing improvements.
- --Important measures of those factors which influence performance are not taken and reported. A dealer may know he has a problem penetrating the local market, for example, but may not know what is causing the problem.
- \* CSI information isn't very helpful because it is dated and only reports on the satisfaction of customers who took the time to fill out a CSI form. Optimally, customer satisfaction data should serve two purposes:
- --To help extinguish fires. Information should be thorough and timely, so that problems are solicited and uncovered from all customers early, while there is still time to make amends.
  - --To help prevent fires. Information should provide meaningful

statistical reports that can be used to improve dealership management systems.

\* There is no comprehensive source of information for each department manager. For example, a service manager may not know the number of service hours sold, the department's gross profit percentage, each technician's

comeback percentages, etc.

\* Many advanced vehicle inventory management systems are not effective. Most new car managers continue to order based on instinct because they either don't trust or don't understand more sophisticated methods available to them. Scientific, proven inventory management systems should be made understandable and incorporated into the new car department report.

\* Factory field staff, once well trained and able to help troubleshoot dealership problems and opportunities, are now either not respected, not trained, or not available to help out. In some instances, field staff have been replaced completely by computers and telecommunications. Thus, the "early warning system" that once existed to help dealers uncover operational problems early is now gone.

Fortunately, these problems can be alleviated with a dealer-oriented

information report.

An effective management information system should supply dealers and key managers with information that is concise, timely, easy to understand, and relevant to a department's particular needs. It is important for a management report to be organized as it will be used—to facilitate decision making. One page of information for each department makes sense for dealerships.

Each page should contain all the information a dealer needs to monitor the basics of a department. This information should answer two questions:

- 1. Is the train on the track? Data should communicate whether any business fundamentals are out of line (for example, if too many parts are becoming overaged, or if service comebacks are increasing) so dealers can quickly take steps to get things back in line. The longer problems go undetected the more expensive they are to correct. Furthermore, seasoned dealership troubleshooters report that missed fundamentals are the cause of 99 percent of dealership bankruptcies.
- 2. Are departmental operations improving? Information should track each department's progress in improving sales, efficiency, and customer satisfaction.

Luckily, technology provides a variety of new tools to collect and disseminate such information: computers can pull information from a variety of data bases, laser printers can print information in color graphs and charts, telemarketing firms and faxes can make rapid collection and disbursement of data possible, etc. There's no reason that factories can't make the dealership MIS report read as easily, concisely and effectively as a copy of USA Today.

Information is no longer sent from a variety of sources directly to the dealer's desk. Now, information is disassembled, filtered, re-sorted, and reassembled before it even reaches the dealer. And instead of being arranged by source, information is now arranged by dealership department, based on the requirements of the managers it will assist (that is, the dealer and specific department manager).

The report is designed to communicate the essentials effectively:

- \* The dealer's attention is focused on one department at a time.
- \* All relevant information is clearly mapped.
- \* It is easy to understand and interpret:
- --Continuous improvement is easy to spot when data is presented in graph format.
- -- Relevant guidelines, such as service gross profit percentages, can be overlaid on graphs to highlight performance gaps.
- --Colors could also be used to improve communication. For example, a traffic light pattern could be adopted to convey messages. Information

highlighted in green would mean the trend is in the right direction or that the specific performance being measured is acceptable; yellow would mean to keep watch; red would signal the need to focus attention here.

\* If desired, compensation programs could be designed based on this report, so managers can actually understand what drives their paychecks!

At a glance, a dealer now knows not only how the dealership is doing, but why.

Factories have already experienced the benefits of placing relevant information in trained hands—on their shop floors, in their parts warehouses, and with their key suppliers. Therefore they should take the lead in designing, testing, and institutionalizing a similar system for dealers.

Any proposal of this magnitude is bound to be accompanied by a list of reasons why the status quo should prevail. Here is a partial list of roadblocks to expect in developing and implementing this system, and some bridges that can be used to circumvent them:

Roadblock: Dealers are going to resist anything that smells like a report card.

Bridge: This report should be designed from the "bottom-up" with the help of a franchise's best dealers. Every piece of information on the report should be judged by one criterion: does it help dealers manage better?

Roadblock: Comparisons are often misleading or not useful.

--Comparing different PNVR (per new vehicle retailed) figures, for example, can be misleading and do little to help uncover problems or opportunities. For example, how can you compare a fleet store with a retail store, or a used-car power-house with a strictly new car operation on the basis of PNVR?

--Also, although dealers use standardized accounting methods, they have a dertain degree of latitude to interpret what expenses should go into each account.

Bridge: Comparisons should only be used when they will be helpful in troubleshooting problems or uncovering opportunities.

Roadblock: Organizing a telephone follow-up program to collect sales and service satisfaction data is bound to be expensive.

Bridge: Yes, it's expensive, but at least you get something for your money. The quality and usefulness of this information is vastly superior to current CSI data.

Roadblock: Reports won't bring about change.

Bridge: The function of the report is to display relevant information for dealers, so they don't have to do it themselves. Effective training of dealers on how to use the report and proper follow-up will be critical to the success of this program.

Roadblock: Some factory goals may not initially be considered compatible with dealership goals. For example:

--Factories may not feel they should help dealers collect warranty dollars or rebates.

--Factories and dealers may disagree on optimal dealer inventory levels.

--Managers who were brought up to believe in adversarial factory-dealer relationships will question the appropriateness of helping dealers run their stores. (Why should we do their work?)

Bridge: Training should include case studies that illustrate the benefits that have accrued to the factories that have helped improve supplier performance.

While the 1980s saw the emergence of new competitors in the car business, the 1990s is likely to be the decade that determines winners and losers. Given the all-out battle that is shaping up for worldwide market share, the factories that empower and engage all their resources (including dealers and suppliers) on winning this battle are likely to emerge from this decade not just intact, but stronger.

More effective information systems will enable dealers to achieve

advances in their local market shares, in their personal sales and service customer satisfaction performance, and in their dealership's operating efficiency. In turn, these "bottom-up" improvements will create an important strategic asset for manufacturers: a more efficient and potent distribution system.

On the other hand, factories that hold off on this decision can anticipate ever more difficult challenges from competitors who do adopt this outlook and this strategy. Unfortunately, when the procrastinators finally realize they too should have empowered their dealers to better assist their cause, the continuous improvement nature of the system will have insured that catching up will be either difficult or impossible.

Zikakis, the son of a multi-franchise dealer in upstate New York, and former general manager, is a consultant with Temple, Barker & Sloane in Lexington, Mass.

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01753095/7

DIALOG(R) File 621: Gale Group New Prod. Annou. (R) (c) 2001 The Gale Group. All rts. reserv.

01753095 Supplier Number: 53202097 (THIS IS THE FULLTEXT)
America Online, Inc. Acquires PersonaLogic, Inc.
Business Wire, p1109
Nov 11, 1998
TEXT:

DULLES, Va.-- (BUSINESS WIRE) -- Nov. 11, 1998--

Acquisition of Leading Decision-Guide Technology Enhances Online Commerce and AOL Member Experience

America Online, Inc. (NYSE: AOL), the world leader in branded interactive services, today announced its acquisition of PersonaLogic, Inc., a leader in decision-guide technology.

PersonaLogic's personalized, interactive consumer buying guides will provide AOL members convenient and easy-to-use tools that increase the value of online commerce and further improve the ability of members to customize their interactive experience on AOL.

PersonaLogic, Inc. (www.personalogic.com) develops personalized interactive decision guides. The guides use PersonaLogic(tm) technology, which helps consumers make informed decisions on a wide variety of products and services that meet their individual needs and tastes by simply describing their preferences.

Members can create unique, personalized preference profiles that can be compared, saved or modified at a later date. The guides cover such topics as new and used automobiles, bicycles, cruises, mutual funds, computers, colleges, cities, camcorders, dogs and many others. Personalogic, which was privately held, is based in San Diego.

PersonaLogic's innovative decision-guide technology mirrors real-life decision making processes by prioritizing users' subtle preferences. In a guided interactive process, members answer questions about needs and preferences, and these responses are evaluated against a dataset of products and choices.

PersonaLogic decision guides provide a customized, ranked list of best matches along with links that allow users to investigate further and make side-by-side comparisons.

In contrast to other guide products which help users find a merchant once they have made a decision, PersonaLogic walks members through the actual decision making process, allowing them to explore features and options that matter most to them.

For example, using the PersonaLogic CarMatch decision guide on AOL's Auto Center, a member can select the features that matter most to her, such as safety, cost, performance and size and CarMatch will suggest the car that best meets her needs.

AOL plans to make PersonaLogic's decision-guide technology available across AOL's properties, including AOL.COM, Digital City, CompuServe, and AOL's international services. AOL will also continue to develop PersonaLogic's technology to make it compatible with search engines and other electronic commerce tools, and seek new electronic commerce applications to enhance its revenue producing capabilities.

America Online President and Chief Operating Officer Bob Pittman said, "PersonaLogic's decision-guide technology will be a great addition to our electronic commerce efforts and will make AOL even more convenient and easier to use across a broad range of topics.

"Members will be able to quickly and easily get personalized recommendations, make head-to-head comparisons, and access additional information about a wide variety of products and services. Not only are PersonaLogic decision guides useful in making major purchasing decisions, but they are also fun to use."

What makes PersonaLogic's decision guides unique is that users not only can specify what they want and don't want but they can also prioritize these preferences.

For example, when users go through PersonaLogic's car decision guide, they can indicate that they want a low price and high performance, but note that price matters more than performance. That makes for more accurate results that provide real benefits to members.

AOL offers members and visitors to AOL.COM a variety of other personalization tools including "My News," Gift Reminders, and Portfolio Direct.

AOL Interactive Services President Barry Schuler said, "We expect decision guides will be an important personalization enhancement for millions of AOL members, making the interactive experience an even greater part of their daily lives. We've offered a number of the guides on our service during the past few months and the response has been very positive.

"We're excited that PersonaLogic's talented creative and technology production team is joining AOL to help us create new engaging content and programming. In addition, PersonaLogic's decision guides will give us additional, high-value, targeted inventory for our advertising partners."

additional, high-value, targeted inventory for our advertising partners."

Stephen Tomlin, President and CEO of PersonaLogic, Inc., said: "We're delighted that PersonaLogic will now be part of AOL, where millions of people will be able to use our guides to help them make important life decisions, including major purchases such as cars, mutual funds, and colleges.

"Our decision guides nicely complement and enhance AOL's focus on delivering the best possible interactive experience and making online commerce more compelling and easier than ever. This is a perfect match."

As part of AOL Interactive Services, PersonaLogic will continue to be based in San Diego.

The terms of the acquisition were not disclosed.

About PersonaLogic

Personalogic, Inc. (www.personalogic.com) provides robust, intuitive, interactive, personalized decision guides that enable effective e-commerce and brand building. Its technology helps consumers make informed purchasing decisions and helps vendors advance consumers through the purchase process.

PersonaLogic's interactive decision guides cover a variety of topics, including new and used cars and trucks, bicycles, cruises, mutual funds, computers, colleges, cities, camcorders and dogs. Founded in 1994, PersonaLogic is based in San Diego. PersonaLogic's investors included Barry Diller, Paul Allen, SOFTBANK Holdings, American Express and The Washington Post Company.

About America Online

America Online, Inc., based in Dulles, Virginia, is the world's leader in branded interactive services and content. America Online, Inc. operates two worldwide Internet online services: America Online, with more than 13 million members; and CompuServe, with approximately 2 million members.

America Online, Inc. also operates AOL Studios, the world's leading creator of original interactive content.

Other branded Internet services operated by America Online, Inc. include AOL.COM, the world's most accessed Web site from home; Digital City, Inc., the No. 1 local content network and community guide on AOL and the Internet; AOL NetFind, AOL's comprehensive guide to the Internet; AOL Instant Messenger, an instant messaging tool available on both AOL and the Internet; and ICQ, an instant communications and chat technology on the Internet.

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34/7/23 (Item 19 from file: 16)
DIALOG(R)File 16:Gale Group PROMT(R)
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01670055 Supplier Number: 42073623 (THIS IS THE FULLTEXT)

Computerized Selling: Dealership systems now track customers along with the bills and payroll

Automotive News, v0, n0, p16i

May 13, 1991

## ABSTRACT:

By: Charles M. Thomas

While most dealers buy computers for their accounting, parts and service, and finance and insurance capabilities, Pat Long wante a computer system that could help improve car sales.

Long, general manager of Guaranty Chevrolet in Santa Ana, Calif., said his computer system has not only reduced advertising costs, but helped his dealership weather the current recession.

'Most dealers totally forget the front end of the dealership. They think only about the F&I system,' said Long. 'This is valuable, but it's not procuring a lot of dollars. What is profitable is to maintain contact with prospects and owners over the long term.'

As a result, Long purchased a computer from Universal Computer Systems, based in Houston, Texas, five years ago even though he knew it was far too much computer for his single-point dealership.

It has come in handy during this recession by organizing and generating prospects, and reducing the dealership's advertising budget.

Though the dealership does some direct mail advertising based on customer history reports, Long says using the computer to track and develop sales has for the most part replaced TV advertising for the dealership.

'We are not totally out of the advertising game because we have to keep our name before the public, but we get between 600 and 800 floor ups every month.'

What happens at Guaranty Chevrolet is this. All prospects' names, phone numbers, budgets, trade-in information and needs are entered into the computer regardless of whether the prospect telephoned or actually entered the dealership.

TEXT: By: Charles M. Thomas

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computer regardless of whether the prospect telephoned or actually entered the dealership.

Prospects are coded as to whether they are "hot, warm or cold" and why they failed to buy a car that day. A follow-up plan is formulated for each prospect until a sale is made.

The computer generates next-day follow-up reports for salesmen on when to contact a customer again. "If the prospect is cold then his name might not come up for a week or so," said Long.

And because the computer is linked to the dealership's phone system, management can track contacts made by the salesmen at the end of the day.

"Our sales have not taken a dramatic downturn like other dealers who are heavy advertisers," said Long. "Our sales are down, but I have more control over the future of the store because we have control over our prospects."

Most dealership computers have front-end systems that offer some kind of prospecting software. And for dealers who use them, it seems to be working.

"Solid follow-up is helping dealers," said Michael Seaton, a dealership computer consultant with Woods & Seaton Ltd. "Most dealers have an extensive bank of customers, and what they should be doing is making sure the sales people are working through them to maximize sales."

General Motors has an experimental project aimed at making use of interactive video.

Using satellites, GM transmits new product information to dealers. On trial in Buick dealerships, the system uses a touch screen on the computer terminal which communicates product information.

Computers can also question customers, getting information they are shy about giving to a salesman - at least on the first visit.

"Customers will answer questions from a computer more freely than to a salesman," said Seaton.

Combining satellite communication with computers, manufacturers can condition the selling environment in the dealership.

"Dealers using their computer's infrastructure are doing much better than those that aren't," said Jack Proud, senior vice president and general manager for Reynolds & Reynolds Co., based in Dayton, Ohio. "We've seen an uptick of interest by dealers in how they can use a computer to help sell."

And when prospects enter the showrooms, computers help sales personnel or F&I managers explain a myriad of things like what options are available on vehicles. Computers display options and even compare options between vehicles.

But the showroom isn't the only place where computers have boosted profits. COIN Systems Inc., based in Norcross, Va., has introduced CreditMaster which allows F&I managers to pull multiple credit reports and merge them into an easy to read format.

Another product being tested by COIN allows the dealer to input license tags into a computer network and obtain valuable prospect information including how long the car has been titled to the prospect, and how many drivers are in the household.

Bert Winemiller, senior vice president of marketing for ADP Dealer Services Inc., based in Hoffman Estates, Ill., says the company sells a broad range of sales modules aimed at showroom traffic control, sales management and F&I management.

Auto Tell Services Inc., based in King of Prussia, Pa., is one of the smaller computer vendors. It also sells a system for direct mail which targets consumers on a regular basis.

Another product the company has under development will address customer satisfaction. The program will help a dealer raise customer satisfaction indexes by probing customers before the manufacturer does it.

"We want to get it out to customers before the manufacturer so the dealer can sort out problems that occur to force a good consumer satisfaction index," said Kiefer. "The idea is to get the jump on the manufacturer by taking care of a customer and get a better CSI rating."

EDS Dealer Systems, based in Troy, Mich., offers a system to dealers called DealerLine which has business, parts, service and sales applications.

"Computers are a tool," said Mitch Bennett, national accounts marketing manager. "Dealers are using computers to get reports, track inventory, prospecting, managing floor traffic, statistics, mass mailing and follow-up."

Though Long concedes the computer system he purchased for Guaranty Chevrolet in 1986 has a far too much capacity for his single-point dealership in California, he says it has emerged as a real sales tool.

"It's way too much of a system, but it pays for itself time and again," he said.

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?show files;ds

File 813:PR Newswire 1987-1999/Apr 30

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File 636: Gale Group Newsletter DB(TM) 1987-2001/Mar 08

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File 621: Gale Group New Prod. Annou. (R) 1985-2001/Mar 08

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File 16: Gale Group PROMT(R) 1990-2001/Mar 08

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File 160: Gale Group PROMT(R) 1972-1989

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File 148:Gale Group Trade & Industry DB 1976-2001/Mar 08

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File 20:World Reporter 1997-2001/Mar 09

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...completed examining records
S34 68 RD (unique items)

tools, including Forte, Dynasty and Magic Software, Blackwell's chose the Forte Application...

...a more tailored service to our customers. We believe that as more customers begin to **shop** on -line, it will be service rather than price that will become the primary differentiator." Blackwell's...

...handle the overall management of the journals. Users will then be able to view the **status** of the **orders** via a Web front-end. The first phase of this project is scheduled to go...

19980706

16/3,K/8 (Item 6 from file: 636)
DIALOG(R)File 636:Gale Group Newsletter DB(TM)
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03908219 Supplier Number: 50104500 (USE FORMAT 7 FOR FULLTEXT)
ERICSSON: Daltons installs Ericsson call centre to handle ID tag orders
following new BSE regulations

M2 Presswire, pN/A

June 25, 1998

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 800

... Agriculture BSE regulations requiring beef cattle to wear a second ID ear-tag.

Daltons' BusinessPhone call centre currently has up to 17 agent positions. Facilities include an MIS Management Information System to...

...to the appropriate agent group. The voice processing system invites callers to key 1 to **place** a new **order** for tags, 2 for information about current ID regulations, aid 3 for enquiries about existing **order** status. MIS provides information needed to arrange a equate staffing levels as incoming call volumes, which have been as high as 600 a day, are currently averaging 320 a day. The **high** peak time is Monday morning, with some 80 per cent of calls on that day...

16/3,K/9 (Item 7 from file: 636)
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03871525 Supplier Number: 48450345 (USE FORMAT 7 FOR FULLTEXT)
-MICROSOFT: Microsoft Site Server 3.0 and Site Server 3.0 Commerce Edition now available

M2 Presswire, pN/A April 28, 1998

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 1293

... Edition enables us to utilize the Internet for powerful, business-to-business solutions that have a clear and immediate efficiency benefit for us and our resellers," said Ralph Lai, manager, electronic commerce at Merisel. "Our application allows us to improve customer service by enabling Merisel's resellers to place orders online and view spec sheets, images, real-time inventory and order status."

More than 50 industry-leading software vendors, such as Commerce One,

CyberCash Inc., Great Plains...

(USE FORMAT 7 FOR FULLTEXT)

TEXT:

...half ago, (TNV, August 1995) TNV published two articles essays, really meant to set up a theme for future coverage of the Cold War between personal computers (PCs) and telephones. In a piece called...

...elaborated on the theme in an article entitled "Why MSN Will be a Boon to Call Centers." In that piece, we noted that, on the eve of its introduction, Microsoft's consumer...

...MSN's Customer Service operations are "outsourced" to MCI, which "co-located" a Microsoft Network Call Center inside its Proof Positive Call Center in Pinellas Park, FL (See TNV-October 1995). In a benchmark White Paper on the...

...Help Desk, and Inquiries accounted for roughly 36 percent of inbound volume. Customer Service, alone, ranked second only to Order Capture in terms of the number of calls handled. Yet it is an application that...

...that, just as the marketing executives at DecisionOne observed, ISPs are fast-growing businesses with a **high** demand for customer support. This secular growth, coupled with heightened competition for market share in... 19970201

16/3,K/13 (Item 11 from file: 636)
DIALOG(R)File 636:Gale Group Newsletter DB(TM)
(c) 2001 The Gale Group. All rts. reserv.

03016971 Supplier Number: 46157513 (USE FORMAT 7 FOR FULLTEXT)
ATM: TOSHIBA'S ATM SWITCH DEVICE EXCHANGES DATA AT 5GBPS; WORLD'S FASTEST
DATA EXCHANGE SPEED

EDGE, on & about AT&T, pN/A

Feb 19, 1996

Language: English Record Type: Fulltext

Document Type: Newsletter; Trade

Word Count: 965

... up of 48 bytes of information and five bytes of address data. Cells are individually **transmitted** in a prioritized **order** through **high** -speed switching.

The addressing, prioritization and switching of each cell is handled by switching the...

19960219

16/3,K/14 (Item 12 from file: 636)

DIALOG(R) File 636: Gale Group Newsletter DB(TM)

(c) 2001 The Gale Group. All rts. reserv.

02490579 Supplier Number: 44999262 (USE FORMAT 7 FOR FULLTEXT)

BT OPENS UP ISDN FOR SMALL AND MEDIUM BUSINESSES

M2 Presswire, pN/A

Sept 19, 1994

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 736

... and voice as well as freeing up the telephone operator to work on other things.

Call centres /ACDs route calls so that they are answered in order of arrival or priority depending on customer specifications. An ACD

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; Trade

Word Count: 761

.. S. e-mail market.

The competitive impact will be considerable. Previously, AT&T Mail was a low -priority item in the product portfolios of the AT&T sales force, and EasyLink was stalemated for more than 12...

...or distribution channel systems for a user community to access databases, exchange information, or even place buy and sell orders?

Neither AT&T nor Western Union have been successful in the past at selling or...
19910201

16/3,K/18 (Item 1 from file: 621)
DIALOG(R)File 621:Gale Group New Prod.Annou.(R)
(c) 2001 The Gale Group. All rts. reserv.

01753095 Supplier Number: 53202097 (USE FORMAT 7 FOR FULLTEXT) America Online, Inc. Acquires Personalogic, Inc.

Business Wire, p1109

Nov 11, 1998

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 953

... not only can specify what they want and don't want but they can also prioritize these preferences .

For example, when users go through PersonaLogic's car decision guide, they can indicate that they want a low price and high performance, but note that price matters more than performance. That makes for more accurate results...

19981111

16/3,K/19 (Item 2 from file: 621)
DIALOG(R)File 621:Gale Group New Prod.Annou.(R)
(c) 2001 The Gale Group. All rts. reserv.

01643017 Supplier Number: 48449782 (USE FORMAT 7 FOR FULLTEXT)
Elcom Systems Announces Availability of Enhanced Intranet Automated
Procurement System.

Business Wire, p4281014

April 28, 1998

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 950

... PECOS Procurement Manager (PECOS.pm), its Intranet-based automated procurement software system.

PECOS.pm is a comprehensive, low cost, technology solution which allows companies to achieve dramatic bottom-line savings and substantial efficiency...

...reducing product acquisition costs. PECOS.pm empowers desktop users with the self-service ability to place orders from their PC and track the status of their orders through receipt and financial settlement without calling their purchasing department or other manual intervention, saving... 19980428

07227555 SUPPLIER NUMBER: 15237968 (USE FORMAT 7 OR 9 FOR FULL TEXT) Electronic shoppers want home lines. (home furnishings top list of what consumers want to see on shopping channels)

Erlick, June Carolyn

HFD-The Weekly Home Furnishings Newspaper, v68, n12, p10(1)

March 21, 1994

ISSN: 0746-7885 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT

WORD COUNT: 790 LINE COUNT: 00066

... Mass Retailers Association and Coopers & Lybrand.

Home furnishings, including housewares, household goods and home improvement items, ranked second in a list of the top 10 categories consumers would like to see more of in electronic home shopping services. Better-quality clothes ranked first.

Consumer electronics ranked fourth on the list, and cooking...

## 19940321

16/3,K/48 (Item 14 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB
(c) 2001 The Gale Group. All rts. reserv.

05854983 SUPPLIER NUMBER: 12106275 (USE FORMAT 7 OR 9 FOR FULL TEXT)
The impact of flexible automation on business strategy and organizational structure.

Parthasarthy, Raghavan; Sethi, S. Prakash Academy of Management Review, v17, n1, p86(26) Jan, 1992

ISSN: 0363-7425 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT WORD COUNT: 10749 LINE COUNT: 00936

... D, and refining of existing products would measure this strategy (Dess & Davis, 1984; Govindarajan, 1988). A high value on these items would mean that the firm's competitive priority is low cost...

...values would mean that this strategy is relatively unimportant.

Additionally, respondents may be asked to **place** in **rank order** the importance of cost, quality, and flexibility (after defining these measures and providing examples) for...

## 19920100

16/3,K/49 (Item 15 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB
(c)2001 The Gale Group. All rts. reserv.

05456863 SUPPLIER NUMBER: 11113092 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Using EDI as a tool for improving customer service. (Quick
Response/Electronic Data Interchange Strategic Linkages)

Sample, Tom

Bobbin, v32, n11, p80(5)

July, 1991

ISSN: 0896-3991 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT

WORD COUNT: 3136 LINE COUNT: 00245

... other type transactions. There are two documents that have recently been developed to communicate the **status** of **a future order**. These documents are the **order status** inquiry and the **order status** report.

The inquiry transaction provides the retailer a method of sending a

request for a...

as safety information. Through Autobytel.ca consumers submit a free

• , , ,

```
purchase request for their vehicle of choice. Purchase requests are
routed to a local Autobytel.ca Accredited Dealer who calls the consumer
                                 low , competitive, no-haggle price.
within 24 hours
                    with a
Autobytel.ca's Accredited Dealer Network includes dealerships representing
every major...
... of Irvine, CA-based autobytel.com. inc. In 1999 Autobytel.com, a leader
in new vehicle sales, was ranked No.1 in Dealer Satisfaction with
Online Buying Services for the second year in a...
19990726
16/3,K/58
              (Item 2 from file: 20)
DIALOG(R) File 20:World Reporter
(c) 2001 The Dialog Corporation. All rts. reserv.
05188931 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Win Some Valuable Room To Manoeuvre
BIRMINGHAM POST, p6
May 01, 1999
                    LANGUAGE: English RECORD TYPE: FULLTEXT
JOURNAL CODE: FBMP
WORD COUNT: 627
  (USE FORMAT 7 OR 9 FOR FULLTEXT)
       ANS:...
    3. How long is Directer guaranteed for?
    4. Put the following in your order of priority - (by placing a
1 next to the top priority and so on down to 3):
    SAFETY (....)
    SECURITY (....)
    CONVENIENCE (....)
    Name:...
    Address:...
    Postcode:... Tel No...
19990501
              (Item 3 from file: 20)
16/3,K/59
DIALOG(R) File 20:World Reporter
(c) 2001 The Dialog Corporation. All rts. reserv.
05125748 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Competition: Win Some Valuable Room To Manoeuvre
BIRMINGHAM POST, p14
April 28, 1999
JOURNAL CODE: FBMP
                     LANGUAGE: English RECORD TYPE: FULLTEXT
WORD COUNT: 628
  (USE FORMAT 7 OR 9 FOR FULLTEXT)
       ANS:...
    3. How long is Directer guaranteed for?
    4. Put the following in your order of priority - (by placing a
1 next to the top priority and so on down to 3):
    SAFETY (....)
    SECURITY (....)
```

```
?show files;ds
File 15:ABI/Inform(R) 1971-2001/Mar 08
         (c) 2001 Bell & Howell
       9:Business & Industry(R) Jul/1994-2001/Mar 08
File
         (c) 2001 Resp. DB Svcs.
File 623: Business Week 1985-2001/Mar W1
         (c) 2001 The McGraw-Hill Companies Inc
File 810: Business Wire 1986-1999/Feb 28
         (c) 1999 Business Wire
File 275:Gale Group Computer DB(TM) 1983-2001/Mar 08
         (c) 2001 The Gale Group
File 624:McGraw-Hill Publications 1985-2001/Mar 08
         (c) 2001 McGraw-Hill Co. Inc
Set
        Items
                Description
                (CALL OR DATA) (2W) (CENTER? ? OR CENTRE? ?) OR (ORDER OR FU-
S1
        61098
             LFILLMENT) (2W) (CENTER? ? OR CENTRE? ? OR DESK? ?)
                (PURCHASE OR PURCHASES OR ORDER OR ORDERS OR PROCUREMENT OR
S2
        35228
              ACQUISITION OR FULFILLMENT) (3N) (REQUEST? ? OR REQUESTING OR -
             PLACE OR PLACES OR PLACING OR SUBMIT? OR TRANSMIT? OR TRANSMI-
                 (ELECTRONIC? OR INTERNET OR WEB OR CYBER OR ONLINE OR ON()-
S3
        80972
             LINE OR VIRTUAL) (2N) (SHOP? OR RETAIL? OR MALL? ? OR CATALOG?)
             OR "E"()(SHOP? OR TAIL?) OR TELESHOP? OR VIDEOTEXT(2N)SHOP?
S4
                BUYER? OR SHOPPER? OR CONSUMER? OR CLIENT? OR INDIVIDUAL OR
              PERSON OR CUSTOMER? OR PURCHASER? OR VENDEE? ? OR PATRON? ?
S5
      3547207
                ITEM OR ITEMS OR GOODS OR PROPERTY OR PRODUCT? ? OR CAR OR
             CARS OR VEHICLE? ? OR AUTOMOBILE? ? OR AUTO OR HONDA OR VOLVO
             OR TOYOTA OR MERCHANDISE
                PRIORITY OR PRIORITIZ? OR PRIORITIS? OR STATUS OR RANK?
S 6
       529408
                ("A" OR "B" OR "C" OR "1" OR "2" OR "3")(3W)(IMMEDIATE OR -
S7
       758840
             SERIOUS OR FUTURE OR ASAP OR HIGH OR LOW OR AS()TIME()PERMITS
                (ACTION? ? OR TASK? ? OR "TO"() DO OR ACTIVITY) (5N) (CALL OR
        12008
S8
             DELIVERY OR E() MAIL OR EMAIL OR FOLLOW() UP OR FOLLOWUP OR TES-
             T() DRIVE? ?)
                SELLER? OR DEALER? OR MERCHANT? OR VENDOR? OR MANUFACTURER?
      1409602
S9
              OR WHOLESALER? OR RETAILER? OR VENDER? OR MERCHANDISER? OR T-
             RADER?
        81982
                SALES()MANAGER? ? OR SALESMANAGER? ? OR SALES()PERSON OR S-
S10
             ALES() REP? OR SALESMAN OR SALESWOMAN OR SALESPERSON OR MARKET-
             ING()REP? OR CONTACT()PERSON
                (S1:S3)(S)((S5 OR CALL OR ORDER)(3N)S6)(S)S7(S)S8
S11
            1
                (S1:S3)(S)((S5 OR CALL OR ORDER? ?)(3N)S6)(S)S7
           39
S12
                S5(5N)S6(5N)(PREFERENCE? ? OR CHOIC)(S)S7
            5
S13
                S11 OR S12 OR S13
           44
S14
                S14 AND PY<2000
S15
           36
                RD (unique items)
S16
           36
?t16/3,k/all
16/3, K/1
              (Item 1 from file: 15)
DIALOG(R) File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.
01904904 05-55896
E-business moves to center stage
Dalton, Gregory
Informationweek n754 PP: 135-142 Sep 27, 1999
ISSN: 8750-6874 JRNL CODE: IWK
WORD COUNT: 1513
```

1 March 9, 2001 10:33

...TEXT: involves handwritten orders and faxing, is very painful, says

Lele. "They don't know the **order status** once they **submit** it," he says. "We have a **high** rate of order dissatisfaction." Moving to the Internet is "a major transformation from a customer...

16/3,K/2 (Item 2 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

01848440 04-99431

Hotlines on hold

Jacoby, Charles

Corporate Location PP: 20-31 Mar/Apr 1999

ISSN: 0953-1505 JRNL CODE: CRL

...TEXT: he says.

WORD COUNT: 3357

The Low Countries, Ireland and the UK come out top in our European ranking of call centre locations. Consistently high scores in areas such as telecom costs, grants and incentives, lease costs...

... Lisbon can claim a best score for telecom costs and only Helsinki can provide such a high proportion of multilingual workers.

"It is not surprising that the UK cities (Birmingham, Glasgow, London... state. "Some cities don't want call centres as they are low paying and have a high staff turnover. Inbound customer service operations are more highly valued. Outbound telemarketing has, to some extent, an inferior status. Smaller cities see call centres as the beginning rung on the telecommunications employment ladder for job seekers."

Labour costs were...

16/3,K/3 (Item 3 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

01815246 04-66237

Connecting to customers for less

Campbell, Tricia

Sales & Marketing Management v151n5 PP: 76-77 May 1999

ISSN: 0163-7517 JRNL CODE: SAL

WORD COUNT: 392

...TEXT: was based not only on cost but on a commitment to customer service. Mazzio's call centers already provided a high level of service to customers in the Tulsa and Oklahoma City areas. Call center agents take customers' pizza orders, then send them to the restaurant nearest the customer's location to be filled. The system also allows call center agents to track the status of the orders.

"We wanted to hook up remote restaurants to the call centers, and that entailed setting...  $\label{eq:contents}$ 

16/3,K/4 (Item 4 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

01688107 03-39097

Calling comes in from the cold

Clegg, Alicia

Management Today PP: 58-65 Jul 1998 ISSN: 0025-1925 JRNL CODE: MTO

WORD COUNT: 1990

...TEXT: shift in call-centre activity towards developing these profitable customers over the long term, the status of the call centre itself is being elevated. No longer regarded just as a low -cost route to market, are assuming a strategic importance for organisations. centres Properly managed, they provide the conduit through which...

(Item 5 from file: 15) 16/3, K/5

DIALOG(R) File 15:ABI/Inform(R)

(c) 2001 Bell & Howell. All rts. reserv.

01561661 02-12650

Calling all trainers

Doyle, John C; Carolan, Mary D

Training & Development v52n1 PP: 58-67 Jan 1998

ISSN: 1055-9760 JRNL CODE: STD

WORD COUNT: 7524

...TEXT: tools, and technologies to do their jobs effectively. Supervisors must make supporting and developing people a top priority .

center is up and running, it's important to address issues Once a call of morale early on. Conduct...

(Item 6 from file: 15) 16/3,K/6

DIALOG(R)File 15:ABI/Inform(R)

(c) 2001 Bell & Howell. All rts. reserv.

01438059 00-89046

GeoTel cashes in on advanced call routing

Rohde, David

Network World v14n24 PP: 31 Jun 16, 1997

ISSN: 0887-7661 JRNL CODE: NWW

WORD COUNT: 393

ABSTRACT: GeoTel Communications Corp.'s Intelligent CallRouter, a -end Windows NT Server application, is gaining favor among administrators centers . In a corporate call of distributed inbound call network, Intelligent CallRouter acts as a highly customized equivalent of a carrier's Signal Control...

... Intelligent CallRouter takes continuous feeds over WAN links from each of the user's automatic call distributors, updating the status of each agent in the country or even overseas.

(Item 7 from file: 15) 16/3,K/7

DIALOG(R)File 15:ABI/Inform(R)

(c) 2001 Bell & Howell. All rts. reserv.

01300396 99-49792

ABC and the bottom line on customers

Sharman, Paul

CMA Magazine v70n7 PP: 20-24 Sep 1996

ISSN: 0831-3881 JRNL CODE: RIA

WORD COUNT: 2148

...TEXT: lead time was due to excessive work-inprocess inventory which, in turn, was due to a high number of priority orders constantly being rushed through the plant. Sales people placed orders on the plant six weeks ...

...specifications were generally not available until two weeks prior to the desired ship date. By **placing** the **order** early with dummy specifications, the salesperson managed to secure a production slot. When final customer...

16/3,K/8 (Item 8 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

01220131 98-69526

Unleashing modeling's power

White, Tony

Catalog Age v13n5 PP: 93-96 May 1996

ISSN: 0740-3119 JRNL CODE: CTA

WORD COUNT: 1439

...TEXT: file can yield millions of data points, from Website ordering information to payment methods to **product preferences**. Scoring summarizes all those variables and **ranks** each according to its importance in making **a future** sale. From those scores emerges a model. By running their house file against this model...

16/3,K/9 (Item 9 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

01021188 96-70581

Review of a 40-year debate in international advertising

Agrawal, Madhu

International Marketing Review v12n1 PP: 26-48 1995

ISSN: 0265-1335 JRNL CODE: IRV

WORD COUNT: 8389

...TEXT: needed to be adapted to local circumstances.

Anderson and Cunningham (1972) found that consumers showing a high preference for foreign products shared certain characteristics—low concern with status, low conservatism, low dogmatism, and high educational attainment and suggested that these may be important...

16/3,K/10 (Item 10 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

00941071 95-90463

Swan-Ganz catheter use and mortality of myocardial infarction patients

Blumberg, Mark S; Binns, Gregory S

Health Care Financing Review v15n4 PP: 91-103 Summer 1994

ISSN: 0195-8631 JRNL CODE: HCF

WORD COUNT: 5087

...TEXT: 3 summarizes the relationship of the SMR of hospitals stratified

by their SGC SPR. (Table 3 omitted) The top line pertains to the cases in the 936 hospitals that reported no SGC procedures in 1988 for their Medicare aged AMI cases. Hospitals on the other lines were sorted after placing them in rank order by their SGC SPR. The hospitals on the second line were all in the lower...

16/3,K/11 (Item 11 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

00724153 93-73374

The Impact of Flexible Automation on Business Strategy and Organizational Structure

Parthasarthy, Raghavan; Sethi, S. Prakash Academy of Management Review v17nl PP: 86-111 Jan 1992 ISSN: 0363-7425 JRNL CODE: AMR WORD. COUNT: 10151

...TEXT: D, and refining of existing products would measure this strategy (Dess & Davis, 1984; Govindarajan, 1988). A high value on these items would mean that the firm's competitive priority is low cost...

... values would mean that this strategy is relatively unimportant. Additionally, respondents may be asked to **place** in **rank order** the importance of cost, quality, and flexibility (after defining these measures and providing examples) for...

16/3,K/12 (Item 12 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

00706780 93-56001

Personality and the structure of resource preferences

Stangl, Werner

Journal of Economic Psychology v14n1 PP: 1-15 Mar 1993 ISSN: 0167-4870 JRNL CODE: JEP

...ABSTRACT: 183 participants. Four groups (clusters) of people were found:

1. Group A was characterized by preferences for love, status, and information. 2. Group B was characterized by high preferences for goods and money. 3. Group C was characterized by high preferences for status, love, and goods. 4. Group D was characterized by high preferences for love and money. The cross-validation of clustering resulted in a correct classification of...

16/3,K/13 (Item 13 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2001 Bell & Howell. All rts. reserv.

00543247 91-17592

A New World Order: The View from America

Barber, Lionel

Europe n304 PP: 6-8 Mar 1991 ISSN: 0191-4545 JRNL CODE: EUP

...ABSTRACT: could emerge from the crisis in the Persian Gulf. The creation of a new international **order** now **ranks** as a US objective in the Gulf, along with more immediate postwar goals. Most of...

... has done very little to spell out how he intends to attain this new world order . Specifically, the place of Germany and Japan, 2 of the top 3 world economic powers, remains nebulous at best.

(Item 14 from file: 15) 16/3,K/14 DIALOG(R)File 15:ABI/Inform(R) (c) 2001 Bell & Howell. All rts. reserv.

00456395 89-28182

Distribution with a Personal Touch

Witt, Clyde E.

Material Handling Engineering v44n6 PP: 60-69 Jun 1989

ISSN: 0025-5262 JRNL CODE: MTH

...ABSTRACT: the distribution center. Since it takes longer to prepare personalized items, the computer starts the order selection process by requesting those products . The software prioritizes selections so that all items reach a staging area within 4 hours. Personalization is done

... guided by computer-generated pick sheets. Operators use specially designed, multilevel carts to select merchandise. A high -speed, tilt-tray system is employed for sortation and distribution.

16/3,K/15 (Item 15 from file: 15) DIALOG(R) File 15:ABI/Inform(R) (c) 2001 Bell & Howell. All rts. reserv.

00131871 81-01625

Developing International Advertising Strategy Colvin, Michael; Heeler, Roger; Thorpe, Jim Journal of Marketing v44n4 PP: 73-79 Fall 1980 ISSN: 0022-2429 JRNL CODE: JMK

...ABSTRACT: therefore, needed to be studied. The system called for respondent's perceptions being obtained at 2 levels, ''low awareness'' and ''high awareness''. Respondents were also asked to evaluate matrices based on pairs of **product** attributes, stating a **ranked preference** for all combinations of attribute levels. This system provides an effective means of segmenting promotional...

(Item 16 from file: 15) 16/3,K/16 DIALOG(R)File 15:ABI/Inform(R) (c) 2001 Bell & Howell. All rts. reserv.

00128742 80-22794

Operating Techniques and Products Bulletin: Residential Fire Safety Cartee, Charles P.

Journal of Property Management v45n5 PP: 273-280 Sep/Oct 1980 ISSN: 0022-3905 JRNL CODE: JPM

In the event of fire, evacuation is the first priority; call ABSTRACT: the fire department after everyone is safe. Smoke is the greatest danger in fire, and keeping low gives the best chance of survival. If clothing catches fire, the person should lie down...

... Smoke detectors are more effective than heat detectors. Smoke detectors should be installed in these places (in order of importance): 1. outside sleeping areas, 2 . at the top of basement stairs, 3. in the

living room, 4. in the bedroom of smokers, and...

16/3,K/17 (Item 17 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)

(c) 2001 Bell & Howell. All rts. reserv.

00003528 72-02292

GAUGING FOREIGN PRODUCT PROMOTION

ANDERSON, W. T.; CUNNINGHAM, WILLIAM H.

JOURNAL OF ADVERTISING RESEARCH V 12 N 1 PP: 29-34 FEB 72

ISSN: 0021-8499 JRNL CODE: ADR

ABSTRACT: THE IMAGE OF THE CONSUMER DISPLAYING HIGH FOREIGN PRODUCT PREFERENCE IS THAT OF AN INDIVIDUAL OF RELATIVELY LOW STATUS CONCERN, LOW CONSERVATISM AND DOGMATISM, WITH A COLLEGE EDUCATION AND PERHAPS AN ADVANCED DEGREE. THE...

... AVANT-GARDE, 3- THESE PEOPLE MAY BE AMENABLE TO RATIONAL, FACTUAL APPEALS, 4- THEY HAVE A HIGH AND VARIED MEDIA EXPOSURE LEVEL.

16/3,K/18 (Item 1 from file: 9)

DIALOG(R)File 9:Business & Industry(R)

(c) 2001 Resp. DB Svcs. All rts. reserv.

02605572 (USE FORMAT 7 OR 9 FOR FULLTEXT)

InformationWeek 500: Consumer Goods: E-Business Moves To Center Stage (Article gives revenue and income data, Internet activity information and a breakdown of IT budget spending for the consumer goods companies included in the InformationWeek ranking of the top 500 innovative users of IT)

Information Week, p 135+

September 27, 1999

DOCUMENT TYPE: Journal; Ranking ISSN: 8750-6874 (United States)

LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 2318

(USE FORMAT 7 OR 9 FOR FULLTEXT)

#### TEXT:

...involves handwritten orders and faxing, is very painful, says Lele.
"They don't know the **order status** once they **submit** it," he says. "We have **a high** rate of order dissatisfaction." Moving to the Internet is "a major transformation from a customer...

16/3,K/19 (Item 2 from file: 9)

DIALOG(R)File 9:Business & Industry(R)

(c) 2001 Resp. DB Svcs. All rts. reserv.

02251700 (USE FORMAT 7 OR 9 FOR FULLTEXT)

En Pointe rides online wave

(En Pointe Technologies' "virtual warehouse" model uses proprietary software and systems to drop-ship products via electronically linked network; launched firstsource.com, electronic-based hardware and software store)

Computer Reseller News, p 52

September 21, 1998

DOCUMENT TYPE: Journal ISSN: 0893-8377 (United States)

LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 475

```
(USE FORMAT 7 OR 9 FOR FULLTEXT)
```

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TEXT:
```

 $\dots$ Calif., to give enterprise companies and government agencies customized systems within a few days of **placing** an **order**.

A high priority for En Pointe next year, as with similar companies, is building its services capabilities. While...

16/3,K/20 (Item 3 from file: 9)
DIALOG(R)File 9:Business & Industry(R)
(c) 2001 Resp. DB Svcs. All rts. reserv.

02221638 (USE FORMAT 7 OR 9 FOR FULLTEXT)

1997 top 100 dealer groups in the United States (Part 2 of 2 parts) (Swope Group was the 51st largest vehicle dealer group in the US in 1997 with new retail unit sales of 10,111 and revenues of \$405,353,470)

Automotive News Market Data Book Supplement, p 116+

May 27, 1998

DOCUMENT TYPE: Journal; Ranking ISSN: 0005-1551 (United States)

LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 1887

(USE FORMAT 7 OR 9 FOR FULLTEXT)

#### TEXT:

1997 top 100 dealer groups in the United States Ranked on 1997 new-vehicle retail sales

Legend for Chart:

A - 1997 Rank

B - Dealer group

C - Address

D - Top executive

E - Total new retail units

F - Total used units

G - Total fleet units

H...spring 1998

N.A. = not available

To update list, fax information to the Automotive News  ${\tt Data}$   ${\tt Center}$  , 313) 259-3319

. . .

16/3,K/21 (Item 4 from file: 9)

DIALOG(R)File 9:Business & Industry(R) (c) 2001 Resp. DB Svcs. All rts. reserv.

02221636 (USE FORMAT 7 OR 9 FOR FULLTEXT)

1997 top 100 dealer groups in the United States (Part 1 of 2 parts) (Republic Industries was the top seller of new vehicles in the US for 1997 with sales of 233,569 units and with revenues of \$7,127,452,000)

Automotive News Market Data Book Supplement, p 113+

May 27, 1998

DOCUMENT TYPE: Journal; Ranking ISSN: 0005-1551 (United States)

LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 1914

(USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:

1997 top 100 dealer groups in the United States Ranked on 1997 new-vehicle retail sales Legend for Chart: A - 1997 Rank B - Dealer group C - Address D - Top executive E - Total new retail units F - Total used units G - Total fleet units H...Publicly held N.A. = not availableTo update list, fax information to the Automotive News Data Center , 313) 259-3319 . . . (Item 5 from file: 9) 16/3,K/22 DIALOG(R) File 9: Business & Industry(R) (c) 2001 Resp. DB Svcs. All rts. reserv. 01823306 (USE FORMAT 7 OR 9 FOR FULLTEXT) NT Versus UNIX: The Server Battle Begins To Heat Up (Microsoft's Windows NT is forecast to become the operating system of choice for servers; Microsoft Marble will be introduced later this year) Report on Home Banking & Financial Services, v 2, n 14, p 1+ April 30, 1997 DOCUMENT TYPE: Newsletter ISSN: 0199-2864 (United States) LANGUAGE: English RECORD TYPE: Fulltext WORD COUNT: 1036 (USE FORMAT 7 OR 9 FOR FULLTEXT) TEXT. ...further galvanizes support for the NT platform." For home banking, Moore says the fact that call centers are evolving into the centralized location for personal computer, Internet and telephone banking also is providing momentum for the conversion to NT. "Call centers right now are a high priority for banks, and call are moving to NT as the ubiquitous platform," he says. It also appears to be... (Item 6 from file: 9) 16/3,K/23 DIALOG(R)File 9:Business & Industry(R) (c) 2001 Resp. DB Svcs. All rts. reserv. 01702513 (USE FORMAT 7 OR 9 FOR FULLTEXT) SUPPLIER OF THE YEAR: Prime Example (Footwear News names Prime Tanning Co 1996 supplier of the year; produces and ships more leather than any other manufacturer worldwide) Footwear News, v 52, n 55, p 16 December 23, 1996 DOCUMENT TYPE: Journal; Company Overview ISSN: 0162-914X (United States) LANGUAGE: English RECORD TYPE: Fulltext WORD COUNT: 769 (USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:

...to make 1 million pairs of shoes a week.

The supplier's recent accomplishments include a high -tech, \$2.5 million computer-integrated network that allows global customers to access production status or place new orders at the push of a button.

Prime has also raised the stakes in the leather...

16/3,K/24 (Item 7 from file: 9)
DIALOG(R)File 9:Business & Industry(R)
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01541364 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Hoskyns urges domestic gas marketers to cut customer IT costs (Customer processing costs in the UK gas market are up to 80% too high)

UK Gas Report, n 61, p 13

May 31, 1996

DOCUMENT TYPE: Newsletter ISSN: 1352-7924 (United Kingdom)

LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 941

(USE FORMAT 7 OR 9 FOR FULLTEXT)

#### TEXT:

...customer-facing staff".

Dunkley spelt out a five point formula for companies aiming to provide a high level of customers care at low cost: make customer care a priority; set up a call centre; make that centre 'one stop', staffed by "trained, empowered customer service agents" to avoid passing enquiries on to other staff; support call centre staff with the best new technology; and - echoing Garton-Jones -decide early whether to 'make...

16/3,K/25 (Item 8 from file: 9)
DIALOG(R)File 9:Business & Industry(R)
(c) 2001 Resp. DB Svcs. All rts. reserv.

#### 01054219

# NEW PRODUCT FROM WORLDWIDE TECH

(Worldwide Technologies develops tele-order processing system)

Financial Express, p 3

September 24, 1994

DOCUMENT TYPE: Business Newspaper ISSN: 0015-2005 (India)

LANGUAGE: English RECORD TYPE: Abstract

#### ABSTRACT:

...order processing system (TOPS). TOPS has been specially designed for the Indian corporate environment and  $\bf a$  V.32 bis  $\bf high$  speed modem with built in voice/data and fax discriminator. The high speed 14,400...

...to verify the availability of stocks, check delivery, lead times for various components of stocks, place specific orders, check his account information, status of previous orders, receive faxes from the TOPS regarding order confirmation and product information and other customised features...

16/3,K/26 (Item 1 from file: 275)
DIALOG(R)File 275:Gale Group Computer DB(TM)
(c) 2001 The Gale Group. All rts. reserv.

02335089 SUPPLIER NUMBER: 55878999 (USE FORMAT 7 OR 9 FOR FULL TEXT) E-Business Moves To Center Stage -- Y2K Concerns Are Easing, So Executives Are Ramping Up For Selling Via The Web. (consumer goods industry) (Industry Trend or Event)

Dalton, Gregory

InformationWeek, 135

Sept 27, 1999

ISSN: 8750-6874 LANGUAGE: English RECORD TYPE: Fulltext; Abstract

WORD COUNT: 1784 LINE COUNT: 00145

... involves handwritten orders and faxing, is very painful, says Lele. "They don't know the **order** status once they submit it," he says. "We have a high rate of order dissatisfaction." Moving to the Internet is "a major transformation from a customer...

#### 19990927

16/3,K/27 (Item 2 from file: 275)

DIALOG(R) File 275: Gale Group Computer DB(TM) (c) 2001 The Gale Group. All rts. reserv.

02327888 SUPPLIER NUMBER: 55660339 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Call centres fail to take up Voice over IP. (Industry Trend or Event)

Savvas, Antony

Computer Weekly, 24

August 26, 1999

ISSN: 0010-4787 LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 358 LINE COUNT: 00031

#### TEXT:

Convergence survey reveals why VoIP is a low priority among call centres

... the results: "Despite the advances in VoIP technology, VoIP continues, year-on-year, to be a very low priority for call centre

Mackenzie said that, "Call me buttons, VoIP and multimedia interaction are largely being ignored...

#### 19990826

16/3,K/28 (Item 3 from file: 275)

DIALOG(R) File 275: Gale Group Computer DB(TM)

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02192855 SUPPLIER NUMBER: 20211699 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Pull over and let me see your license. (Volume License Agreements) (Company
Business and Marketing)

Brambert, Dave

Network VAR, v6, n2, p15(1)

Feb, 1998

ISSN: 1082-8818 LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 722 LINE COUNT: 00061

 $\ldots$  in order to maintain a scheduled purchase scenario that is a part of most VLAs.

A new service is ASAP eCOMMERCE, a Web-based system that allows customers to generate reports, get contract pricing, place orders, and check order status over the Internet. A client with overseas offices can order software against the parent company...

#### 19980200

16/3,K/29 (Item 4 from file: 275)
DIALOG(R) File 275:Gale Group Computer DB(TM)
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02135137 SUPPLIER NUMBER: 20169387 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Don't forget the human interfaces behind the scenes. (Looking Forward)
(Industry Trend or Event) (Column)

Van Name, Mark L.; Catchings, Bill

PC Week, v15, n3, p77(1)

Jan 19, 1998

DOCUMENT TYPE: Column ISSN: 0740-1604 LANGUAGE: English

RECORD TYPE: Fulltext; Abstract

WORD COUNT: 610 LINE COUNT: 00046

...ABSTRACT: importance of the human interface, including software tools for customers and support staff, must occupy **a high** place in the development of electronic commerce. These elements often take second place to the...

...or not the transaction has actually been completed. Another complication can involve the Web site **requesting** an **order** number before reporting on the **status** of an **order**. Another key element is to make certain that all of a Web site's systems...

#### 19980119

16/3,K/30 (Item 5 from file: 275)
DIALOG(R)File 275:Gale Group Computer DB(TM)
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02016356 SUPPLIER NUMBER: 18944389 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Internet settles into new distribution roles. (Distribution Trends 1997)
(Industry Trend or Event)

Guinther, Fred

Electronic News (1991), v42, n2145, pS10(4)

Dec 2, 1996

ISSN: 1061-6624 LANGUAGE: English RECORD TYPE: Fulltext; Abstract WORD COUNT: 2575 LINE COUNT: 00229

... a year before that. Although no actual sales activity has yet been recorded, it is a possibility for the **future**. Powell has recently upgraded home page graphics to reflect its present marketing campaign. Demonstrations are given of Powell's procurement system and **fulfillment** of **requests** for quotes or catalogs. Customers can also check delivery and **order status**, package tracking information, technical services and links to manufacturers.

It's not only the individual...

## 19961202

16/3,K/31 (Item 6 from file: 275)
DIALOG(R)File 275:Gale Group Computer DB(TM)
(c) 2001 The Gale Group. All rts. reserv.

01904793 SUPPLIER NUMBER: 18020365 (USE FORMAT 7 OR 9 FOR FULL TEXT) ATM: Toshiba's ATM switch device exchanges data at 5Gbps; World's fastest

data exchange speed. (Toshiba Corp of Japan's prototype switching device for ATM) (Panel Discussion)

EDGE, on & about AT&T, v11, n8, p6(1)

Feb 19, 1996

DOCUMENT TYPE: Panel Discussion LANGUAGE: English RECORD TYPE:

Fulltext

WORD COUNT: 976 LINE COUNT: 00088

... up of 48 bytes of information and five bytes of address data. Cells are individually **transmitted** in **a** prioritized **order** through **high** -speed switching.

The addressing, prioritization and switching of each cell is handled by switching the...

#### 19960219

16/3,K/32 (Item 7 from file: 275)

DIALOG(R) File 275: Gale Group Computer DB(TM) (c) 2001 The Gale Group. All rts. reserv.

01629092 SUPPLIER NUMBER: 14814675 (USE FORMAT 7 OR 9 FOR FULL TEXT)

Chipsoft opens tax support center.

Mallory, Jim

Newsbytes, NEW10080024

Oct 8, 1993

LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT

WORD COUNT: 482 LINE COUNT: 00037

... playing games, so they have questions," says MacKeeby. The center will not answer tax questions.

A high -tech automated call handling system will offer callers a variety of choices including an option...

...questions, select product information by touch-tone phone and have the information faxed or mailed, place an order or register their software, check on the status of an order, and obtain updated product release date and pricing.

At any point in the automated support...

## 19931008

16/3,K/33 (Item 8 from file: 275)

DIALOG(R) File 275: Gale Group Computer DB(TM) (c) 2001 The Gale Group. All rts. reserv.

01577553 SUPPLIER NUMBER: 15130728

A technique for drawing directed graphs.

Gansner, Emden R.; Koutsofios, Eleftherios; North, Stephen C.; Vo,

Kiem-Phong

IEEE Transactions on Software Engineering, v19, n3, p214(17)

March, 1993

ISSN: 0098-5589 LANGUAGE: ENGLISH RECORD TYPE: ABSTRACT

...ABSTRACT: drawing of directed graphs using a four-pass algorithm is discussed to come up with  ${\bf a}$  method of producing  ${\bf high}$  -quality drawings quickly enough for interactive applications yet requiring no more than simple programming effort...

...first pass locates an optimal rank assignment via a network simplex algorithm. The second pass **places** the vertex **order** inside **ranks** via a

repetitive heuristic resulting in reduced edge crossings. The third pass locates optimal coordinates...

## 19930300

(Item 9 from file: 275) 16/3,K/34 DIALOG(R) File 275: Gale Group Computer DB(TM) (c) 2001 The Gale Group. All rts. reserv.

(USE FORMAT 7 OR 9 FOR FULL TEXT) SUPPLIER NUMBER: 11600142 01468136 Network planning to the rescue; network managers should design and test a network recovery plan that lets business continue uninterrupted even if disaster strikes. (Network Recovery)

Rudnitskas, Raymond W.; Lindeman, John Networking Management, v9, n11, p46(4) Oct, 1991

LANGUAGE: ENGLISH ISSN: 1052-049X

RECORD TYPE: FULLTEXT; ABSTRACT

WORD COUNT: 2627 LINE COUNT: 00218

focused on the total destruction scenario. In that case--where a calamity reduced the corporate data center to a pile of debris--recovery networking was seen primarily as a link to an alternate data-processing site. In past years, network backup was considered ancillary, not a high -priority item in disaster recovery planning. Conventional wisdom held that planning for network recovery was too costly

#### 19911000

(Item 10 from file: 275) 16/3,K/35 DIALOG(R) File 275: Gale Group Computer DB(TM) (c) 2001 The Gale Group. All rts. reserv.

SUPPLIER NUMBER: 11041112 (USE FORMAT 7 OR 9 FOR FULL TEXT) Exploring the dimensions of a 3-D competitive manufacturing model.

Pulat, Mustafa; Pulat, Simin

Industrial Engineering, v23, n7, p39(3)

July, 1991 ISSN: 0019-8234 RECORD TYPE: FULLTEXT; ABSTRACT LANGUAGE: ENGLISH LINE COUNT: 00179 2110 WORD COUNT:

concept relies on such integrated communications between manufacturing entities linking the islands of automation.

At a high level, competitive manufacturers use customer order management systems to process customer orders and track their status . The objective here is to deliver products on or by customer requested dates. Related systems...

...on-hand material not allocated to any other customer order (due to changes, etc.) before placing orders to suppliers.

Manufacturing systems focus on job sequencing and tracking within the factory. CAPP (Computer...

## 19910700

(Item 1 from file: 624) 16/3,K/36 DIALOG(R) File 624:McGraw-Hill Publications (c) 2001 McGraw-Hill Co. Inc. All rts. reserv.

0139456

ON HIS PRIORITIES AS CHAIRMAN:

Inside NRC July 31, 1989; Pg 3; Vol. 11, No. 16 ISSN: 0149-0252 Journal Code: NRC

\*Full text available in Formats 5, 7 and 9\*1,987 Word Count:

TEXT:

...me they would get it done on my watch, since I've made it such a high priority item . I do think the utilities are going to have to know what it is they have to submit in order to have a reasonable chance at getting an extension, and we've got to know...

1989 ?

```
?show files;ds
       2:INSPEC 1969-2001/Mar W1
File
         (c) 2001 Institution of Electrical Engineers
File
       6:NTIS 1964-2001/Mar W4
         Comp&distr 2000 NTIS, Intl Cpyrght All Right
File
       8:Ei Compendex(R) 1970-2001/Feb W3
         (c) 2001 Engineering Info. Inc.
File
     15:ABI/Inform(R) 1971-2001/Mar 08
         (c) 2001 Bell & Howell
     20:World Reporter 1997-2001/Mar 09
File
         (c) 2001 The Dialog Corporation
File 47: Gale Group Magazine DB(TM) 1959-2001/Mar 08
         (c) 2001 The Gale group
File 88:Gale Group Business A.R.T.S. 1976-2001/Mar 09
         (c) 2001 The Gale Group
File 148: Gale Group Trade & Industry DB 1976-2001/Mar 08
         (c) 2001 The Gale Group
File 150: Gale Group Legal Res Index (TM) 1980-2001/Mar 08
         (c) 2001 The Gale Group
File 233:Internet & Personal Comp. Abs. 1981-2001/Mar
         (c) 2001 Info. Today Inc.
File 256:SoftBase:Reviews, Companies&Prods. 85-2001/Jan
         (c)2001 Info.Sources Inc
File 275:Gale Group Computer DB(TM) 1983-2001/Mar 08
         (c) 2001 The Gale Group
File 340:CLAIMS(R)/US PATENT 1950-01/Mar 06
         (c) 2001 IFI/CLAIMS(R)
File 349:PCT Fulltext 1983-2001/UB=20010301, UT=20010215
         (c) 2001 WIPO/MicroPat
File 484:Periodical Abstracts Plustext 1986-2001/Mar W1
         (c) 2001 Bell & Howell
File 492:Arizona Repub/Phoenix Gaz 19862001/Mar 07
         (c) 2001 Phoenix Newspapers
File 497: (Ft.Lauderdale) Sun-Sentinel 1988-2001/Mar 09
         (c) 2001 Sun-Sentinel Co
File 498:Detroit Free Press 1987-2001/Mar 06
         (c) 2001 Detroit Free Press Inc.
File 553: Wilson Bus. Abs. FullText 1982-2001/Jan
         (c) 2001 The HW Wilson Co
File 608:KR/T Bus.News. 1992-2001/Mar 09
         (c) 2001 Knight Ridder/Tribune Bus News
File 633: Phil. Inquirer 1983-2001/Feb 27
         (c) 2001 Philadelphia Newspapers Inc
File 642: The Charlotte Observer 1988-2001/Mar 07
         (c) 2001 Charlotte Observer
File 647:CMP Computer Fulltext 1988-2001/Mar W1
         (c) 2001 CMP
Set
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S1
              PURCHAS? OR SELLING) (6N) (AUTO? OR CARS) AND (INTERNET? OR CY-
             BERSPACE OR COMPUTER? OR INFORMATION()SYSTEM? OR ELECTRONIC? -
             OR SOFTWARE) AND PY<1999
           53
                RD (unique items)
?t2/3,k/all
             (Item 1 from file: 2)
 2/3,K/1
DIALOG(R) File
                2:INSPEC
(c) 2001 Institution of Electrical Engineers. All rts. reserv.
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?t 1867884/5

4. , . . . .

1867884/5

DIALOG(R) File 6:NTIS

Comp&distr 2000 NTIS, Intl Cpyrght All Right. All rts. reserv.

1867884 NTIS Accession Number: N95-19632/5

AI and Workflow Automation: The Prototype Electronic Purchase Request System

Compton, M. M.; Wolfe, S. R.

RECOM Technologies, Inc., Moffett Field, CA. AI Research Branch.

Corp. Source Codes: 110162001; RN298300

Sponsor: National Aeronautics and Space Administration, Washington, DC.

Nov 94 7p

Languages: English

Journal Announcement: GRAI9511; STAR3305

In NASA. Johnson Space Center, Third Clips Conference Proceedings, Volume 1 p 45-51.

NTIS Prices: (Order as N95-19625/9, PC A10/MF A03)

Country of Publication: United States

Automating 'paper' workflow processes with electronic forms and email can the efficiency of those processes. However, improve dramatically applications that involve complex forms that are used for a variety of purposes or that require numerous and varied approvals often require additional software tools to ensure that (1) the electronic form is correctly and completely filled out, and (2) the form is routed to the proper individuals and organizations for approval. The prototype electronic purchase request (PEPR) system, which has been in pilot use at NASA Ames Center since December 1993, seamlessly links a commercial  $\cdot$  electronics forms package and a CLIPS-based knowledge system that first ensures that electronic forms are correct and complete, and then generates an 'electronic routing slip' that is used to route the form to the people who must sign it. The PEPR validation module is context-sensitive, and can apply different validation rules at each step in the approval process. The PEPR system is form-independent, and has been applied to several different types of forms. The system employs a version of CLIPS that has been extended to support AppleScript, a recently-released scripting language for the Macintosh. This 'scriptability' provides both a transparent, flexible interface between the two programs and a means by which a single copy of the knowledge base can be utilized by numerous remote users.

Descriptors: \*Artificial intelligence; \*Electronic mail; \*Expert systems; \*Knowledge bases (Artificial intelligence); \*Procurement management; Macintosh personal computers; Management information systems; Software tools

Identifiers: NTISNASA

Section Headings: 70B (Administration and Management--Management Practice)

?

Cover Sheet
\*

\*\*\* Your Memo \*\*\*

\_\_\_\_\_

\* Prepared for: Examiner Kanof

By : Ginger Roberts

Date : March 9, 2001

\*

Attached please for the results of your search for 09/231415. The search was conducted on Dialog which includes IEEE, Computer Databases, and Worldwide Patents.

The following additional products were also searched: --

Please let me know if you need any further information regarding the search or if you would like to enhance the search strategy in any way.

Thank you for using the Electronic Information Center.

Sincerely,

Ginger D. Roberts Technical Information Specialist 308-7795

## Ginger Roberts - Search Report

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?show files;ds
File 15:ABI/Inform(R) 1971-2001/Mar 08
         (c) 2001 Bell & Howell
File 16:Gale Group PROMT(R) 1990-2001/Mar 08
         (c) 2001 The Gale Group
File 94:JICST-EPlus 1985-2001/Feb W3
         (c)2001 Japan Science and Tech Corp(JST)
File 148:Gale Group Trade & Industry DB 1976-2001/Mar 08
         (c) 2001 The Gale Group
File 275: Gale Group Computer DB(TM) 1983-2001/Mar 08
         (c) 2001 The Gale Group
File 570: Gale Group MARS(R) 1984-2001/Mar 08
         (c) 2001 The Gale Group
File 647:CMP Computer Fulltext 1988-2001/Mar W1
         (c) 2001 CMP
File 813:PR Newswire 1987-1999/Apr 30
         (c) 1999 PR Newswire Association Inc
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S1
             ESS OR BUSINESS() PROCESS) (8N) (AUTOMAT? OR ELECTRONIC? OR INFO-
             RMATION()SYSTEM OR COMPUTERI?) AND PY<1999
S2
            8 RD (unique items)
?logoff
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### Ginger Roberts - Search Report

File 275:Gale Group Computer DB(TM) 1983-2001/Mar 08 (c) 2001 The Gale Group

Set Items Description

?t 01512051/7

#### 01512051/7

DIALOG(R) File 275: Gale Group Computer DB(TM) (c) 2001 The Gale Group. All rts. reserv.

01512051 SUPPLIER NUMBER: 12208401 (THIS IS THE FULL TEXT)

Inventa makes claim for piece of work-flow automation market. (Inventa Corp.'s DocuFlow office automation software)

Higgins, Steve PC Week, v9, n18, p4(1) May 4, 1992

#### TEXT:

A California systems integrator will take its own crack at the stubborn work-flow automation market by combining two vanguard work-group applications into a custom Windows-based system.

Inventa Corp.'s DocuFlow system, due early next year, is based on Reach Software Corp.'s WorkMan work-flow program and Saros Corp.'s Mezzanine document-management system. DocuFlow is designed to provide a foundation for building document-intensive work-flow automation applications.

Inventa has already developed one such application, a sales program called LeadFlow that automates lead generation, tracking and management, said Ashok Santhanam, president of the Santa Clara, Calif., company. LeadFlow, currently in beta test, will be marketed as part of the larger DocuFlow suite.

With such development, Inventa is hoping for an early claim in the work-flow automation market. Despite its use in imaging systems and its potential as an important future technology, work-flow automation has thus far dogged vendors as a standard PC application.

"There just aren't commercial shrink-wrapped applications for work flow," said Ronni Marshak, editor in chief of the Office Computing Report, a newsletter published by Patricia Seybold's Office Computing Group, in Boston. "Inventa is proposing a product that shows immediately how its tool kit can be useful," she said.

LeadFlow, the existing program, can be used to route sales information obtained by a telemarketer. The software can either route data entered by the telemarketer to a sales administrator as a mailing label or to a sales representative as an entry in a Windows Dynamic Data Exchange contact-management program.

DocuFlow will be priced at \$800 per workstation. Inventa will also charge about \$120,000 to develop custom applications based on the platform, Santhanam said.

Inventa is financing the development of DocuFlow with part of the \$1 million to \$3 million it generates in revenue through systems integration each year. The 5-year-old company will solicit venture funding to help market the product later this year, according to Santhanam.

If recent history is any indication, it will need that boost. Marketing work-flow products is notoriously difficult. Startup company Systems in Concert Inc. ceased operation last year, despite a promising product. AT&T recently discontinued its Rhapsody work-flow program. Action Technologies Inc., in cooperation with Lotus Development Corp., is just now developing Notes-specific work-flow applications that could help expand the

# Ginger Roberts - Search Report

work-flow technology it has had for years.

"Work flow is still brand-new on the street, but the work-flow market is going to be even bigger than the database market," said Ken Santoro, director of business development for Inventa.

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(Item 17 from file: 148) 34/7/46 DIALOG(R)File 148:Gale Group Trade & Industry DB (c) 2001 The Gale Group. All rts. reserv. (THIS IS THE FULL TEXT) SUPPLIER NUMBER: 12147623 05844123 Dealership management information systems: doing it right. (using computerized automobile data) Zikakis, Christopher Auto Age , v26, n8, p16(4) April, 1992 TEXT: Dealership Management Information Systems: Factory Rep: "You're not being effective in your area of 3 responsibility. Unless you improve your , penetration we will have no choice but to place you in the DIP program." Dealer: "You know, you're right. I do have a problem. I recognize it and I'm trying to fix it. I've change my ad agency and hired a new sales manager. I attend  $oldsymbol{y}$  every sales meeting to talk to the salespeople about our performance, and I've never worked harder in may life. I guess I don't know what to do. Can you help me? What should I do?" Factory Rep: [Stammering] "How am I supposed to know what you should do? That's not my problem.
You're the do? You're the dealer. You figure it out. But you better figure it out soon." If you're smiling and shaking your head as you read this, you have If you're smiling and shaking your head as you read this, you have probably had the opportunity to work with today's factory field staff. They are as well equipped as ever to know when they should beat you up but, generally, don't have the experience or the tools to help you improve your dealership's operations. This problem has two root causes. First, field reps are the manufacturer's new hires, not seasoned professionals who know the business.

"Second, the information they are given to perform their jobs is organized Them troubleshoot dealership problems and opportunities.

It is unlikely that factories will change the nature of their field staffs any time soon; they are under too much financial pressure to spend the money. There is however a relatively like the money of their field and the money. the money. There is, however, a relatively low cost alternative. Factories could construct a management information report that is designed for dealers--that measures the things the dealer actually can in the dealer actually can in the dealer actually can in the dealer actually can be influence, like inventory size, age, and mix; percentage of warranty claims submitted correctly the first time; and percentage of vehicles fixed right the first time. Armed with this information, dealers and field staff could u spend their time solving problems instead of arguing. And, in turn, factories would share the rewards of improved sales and customer satisfaction, as dealers become empowered to make more effective decisions. With this in mind, let's take a look at the current state of dealership management information systems.

The dealer receives reports and raw The dealer receives reports and raw data from many different so the foundational report is the factory-designed dealership financial The dealer receives reports and raw data from many different sources. statement, which is compiled at the dealership and sent to the factory. The factory, in turn, massages this data to create derivatives such as trend

One critical problem with this data, however, is that it is created

reports; it may also supply R. L. Polk vehicle registration data and CSI data. Dealers produce their own statements such as DOCs (Daily Operating Control reports) and parts inventory analysis reports, and they may receive 17 Twenty Group comparisons, NADA benchmark surveys, and various other data.

to monitor the dealer's performance, not help him determine how it can be improved. W. Edwards Deming, the father of statistical process control and the man who taught Japan how to build quality, likens this data to highway accident statistics: they tell you how many people died, but don't do a thing to help you figure out causes or solutions. As a result, today's management information system doesn't do very much to help dealers improve the quality of their decisions.

The current information system has its roots back in the good old days when the retail automotive market was growing. At that time, dealer's agendas were much simpler. First, dealers focused their energy on sales—that's where they could earn their highest returns. Second, customers had lower quality expectations; it wasn't considered unusual for a customer to return for service the week after delivery with a list of a dozen things that didn't work and a bag full of screws that fell off in the car's interior. Third, factory field staff were the dealers "early warning system"—they were well trained in dealership operations and were able to help the dealer spot troubles early. Given this environment, the only written report that a dealer really needed was a financial statement to keep creditors sleeping comfortably. So financial statements are what dealers got.

As the market evolved from a growth market to a replacement market, and as new competitors entered the market, the critical success factors for running a dealership changed from a narrow sales orientation to a broader sales, efficiency and customer satisfaction orientation. Sales now increased only for dealerships who were able to steal them from someone else, and dealers came under pressure to pay attention to dealership efficiency and customer satisfaction to stay in business. Factories, distributors, associations, and dealership consultants responded by generating additional reports—one at a time—to monitor dealer performance in these new areas.

The current reports have many flaws:

\* Because they show results but don't pinpoint causes, today's reports resemble report cards more than tools that facilitate improvement.

--Most dealers do not have the analytical skills needed to thoroughly troubleshoot today's reports.

--Most dealers came up the ranks through sales and **sales**management and do not have extensive experience managing other
departments. Therefore, as they look at a departmental report, they do not
necessarily know the right questions to ask.

--Many dealers are not skilled financial analysts, nor are their controllers (controllers are usually adequate bookkeepers and office managers, but not trained financial analysts). Even if the correct information were compiled for decision making, many dealers would be unable to use it to make better decisions.

\* Many dealers manage with accounting statements, which can be terribly misleading. For example, arbitrary expense allocations can make the wrong department look like a star or a dud.

\* Problems exist even for dealers who are skilled financial analysts or who have engaged the services of one:

--Too much effort is required to search for and analyze information. This activity wastes valuable time that could be better spent implementing improvements.

--Important measures of those factors which influence performance are not taken and reported. A dealer may know he has a problem penetrating the local market, for example, but may not know what is causing the problem.

\* CSI information isn't very helpful because it is dated and only reports on the satisfaction of customers who took the time to fill out a CSI form. Optimally, customer satisfaction data should serve two purposes:

--To help extinguish fires. Information should be thorough and timely, so that problems are solicited and uncovered from all customers early, while there is still time to make amends.

--To help prevent fires. Information should provide meaningful

statistical reports that can be used to improve dealership management systems.

\* There is no comprehensive source of information for each department manager. For example, a service manager may not know the number of service hours sold, the department's gross profit percentage, each technician's comeback percentages, etc.

\* Many advanced vehicle inventory management systems are not effective. Most new car managers continue to order based on instinct because they either don't trust or don't understand more sophisticated methods available to them. Scientific, proven inventory management systems should be made understandable and incorporated into the new car department report.

\* Factory field staff, once well trained and able to help troubleshoot dealership problems and opportunities, are now either not respected, not trained, or not available to help out. In some instances, field staff have been replaced completely by computers and telecommunications. Thus, the "early warning system" that once existed to help dealers uncover operational problems early is now gone.

Fortunately, these problems can be alleviated with a dealer-oriented

information report.

An effective management information system should supply dealers and key managers with information that is concise, timely, easy to understand, and relevant to a department's particular needs. It is important for a management report to be organized as it will be used—to facilitate decision making. One page of information for each department makes sense for dealerships.

Each page should contain all the information a dealer needs to monitor the basics of a department. This information should answer two

questions:

- 1. Is the train on the track? Data should communicate whether any business fundamentals are out of line (for example, if too many parts are becoming overaged, or if service comebacks are increasing) so dealers can quickly take steps to get things back in line. The longer problems go undetected the more expensive they are to correct. Furthermore, seasoned dealership troubleshooters report that missed fundamentals are the cause of 99 percent of dealership bankruptcies.
- 2. Are departmental operations improving? Information should track each department's progress in improving sales, efficiency, and customer satisfaction.

Luckily, technology provides a variety of new tools to collect and disseminate such information: computers can pull information from a variety of data bases, laser printers can print information in color graphs and charts, telemarketing firms and faxes can make rapid collection and disbursement of data possible, etc. There's no reason that factories can't make the dealership MIS report read as easily, concisely and effectively as a copy of USA Today.

Information is no longer sent from a variety of sources directly to the dealer's desk. Now, information is disassembled, filtered, re-sorted, and reassembled before it even reaches the dealer. And instead of being arranged by source, information is now arranged by dealership department, based on the requirements of the managers it will assist (that is, the dealer and specific department manager).

The report is designed to communicate the essentials effectively:

- \* The dealer's attention is focused on one department at a time.
- \* All relevant information is clearly mapped.
- \* It is easy to understand and interpret:
- --Continuous improvement is easy to spot when data is presented in graph format.
- -- Relevant guidelines, such as service gross profit percentages, can be overlaid on graphs to highlight performance gaps.
- --Colors could also be used to improve communication. For example, a traffic light pattern could be adopted to convey messages. Information

highlighted in green would mean the trend is in the right direction or that the specific performance being measured is acceptable; yellow would mean to keep watch; red would signal the need to focus attention here.

\* If desired, compensation programs could be designed based on this report, so managers can actually understand what drives their paychecks!

At a glance, a dealer now knows not only how the dealership is doing,

but why.

Factories have already experienced the benefits of placing relevant information in trained hands--on their shop floors, in their parts warehouses, and with their key suppliers. Therefore they should take the lead in designing, testing, and institutionalizing a similar system for dealers.

Any proposal of this magnitude is bound to be accompanied by a list of reasons why the status quo should prevail. Here is a partial list of roadblocks to expect in developing and implementing this system, and some bridges that can be used to circumvent them:

Roadblock: Dealers are going to resist anything that smells like a report card.

Bridge: This report should be designed from the "bottom-up" with the help of a franchise's best dealers. Every piece of information on the report should be judged by one criterion: does it help dealers manage better?

Roadblock: Comparisons are often misleading or not useful.

--Comparing different PNVR (per new vehicle retailed) figures, for example, can be misleading and do little to help uncover problems or opportunities. For example, how can you compare a fleet store with a retail store, or a used-car power-house with a strictly new car operation on the basis of PNVR?

--Also, although dealers use standardized accounting methods, they have a certain degree of latitude to interpret what expenses should go into each account.

Bridge: Comparisons should only be used when they will be helpful in troubleshooting problems or uncovering opportunities.

Roadblock: Organizing a telephone follow-up program to collect sales and service satisfaction data is bound to be expensive.

Bridge: Yes, it's expensive, but at least you get something for your money. The quality and usefulness of this information is vastly superior to current CSI data.

Roadblock: Reports won't bring about change.

Bridge: The function of the report is to display relevant information for dealers, so they don't have to do it themselves. Effective training of dealers on how to use the report and proper follow-up will be critical to the success of this program.

Roadblock: Some factory goals may not initially be considered compatible with dealership goals. For example:

--Factories may not feel they should help dealers collect warranty dollars or rebates.

--Factories and dealers may disagree on optimal dealer inventory levels.

--Managers who were brought up to believe in adversarial factory-dealer relationships will question the appropriateness of helping dealers run their stores. (Why should we do their work?)

Bridge: Training should include case studies that illustrate the benefits that have accrued to the factories that have helped improve supplier performance.

While the 1980s saw the emergence of new competitors in the car business, the 1990s is likely to be the decade that determines winners and losers. Given the all-out battle that is shaping up for worldwide market share, the factories that empower and engage all their resources (including dealers and suppliers) on winning this battle are likely to emerge from this decade not just intact, but stronger.

More effective information systems will enable dealers to achieve

advances in their local market shares, in their personal sales and service customer satisfaction performance, and in their dealership's operating efficiency. In turn, these "bottom-up" improvements will create an important strategic asset for manufacturers: a more efficient and potent distribution system.

On the other hand, factories that hold off on this decision can anticipate ever more difficult challenges from competitors who do adopt this outlook and this strategy. Unfortunately, when the procrastinators finally realize they too should have empowered their dealers to better assist their cause, the continuous improvement nature of the system will have insured that catching up will be either difficult or impossible.

Zikakis, the son of a multi-franchise dealer in upstate New York, and former general manager, is a consultant with Temple, Barker & Sloane in Lexington, Mass.

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01670055 Supplier Number: 42073623 (THIS IS THE FULLTEXT)
Computerized Selling: Dealership systems now track customers along with the bills and payroll
Automotive News, v0, n0, p16i
May 13, 1991

## ABSTRACT:

By: Charles M. Thomas

While most dealers buy computers for their accounting, parts and service, and finance and insurance capabilities, Pat Long wante a computer system that could help improve car sales.

Long, general manager of Guaranty Chevrolet in Santa Ana, Calif., said his computer system has not only reduced advertising costs, but helped his dealership weather the current recession.

3'Most dealers totally forget the front end of the dealership. They think only about the F&I system,' said Long. 'This is valuable, but it's not procuring a lot of dollars. What is profitable is to maintain contact with prospects and owners over the long term.'

As a result, Long purchased a computer from Universal Computer Systems, based in Houston, Texas, five years ago even though he knew it was far too much computer for his single-point dealership.

It has come in handy during this recession by organizing and generating prospects, and reducing the dealership's advertising budget.

Though the dealership does some direct mail advertising based on customer history reports, Long says using the computer to track and develop sales has for the most part replaced TV advertising for the dealership.

'We are not totally out of the advertising game because we have to keep our name before the public, but we get between 600 and 800 floor ups every month.'

What happens at Guaranty Chevrolet is this. All prospects' names, phone numbers, budgets, trade-in information and needs are entered into the computer regardless of whether the prospect telephoned or actually entered the dealership.

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computer regardless of whether the prospect telephoned or actually entered the dealership.

Prospects are coded as to whether they are "hot, warm or cold" and why they failed to buy a car that day. A follow-up plan is formulated for each prospect until a sale is made.

The computer generates next-day follow-up reports for salesmen on when to contact a customer again. "If the prospect is cold then his name might not come up for a week or so," said Long.

And because the computer is linked to the dealership's phone system, management can track contacts made by the salesmen at the end of the day.

"Our sales have not taken a dramatic downturn like other dealers who are heavy advertisers," said Long. "Our sales are down, but I have more control over the future of the store because we have control over our prospects."

Most dealership computers have front-end systems that offer some kind of prospecting software. And for dealers who use them, it seems to be working.

"Solid follow-up is helping dealers," said Michael Seaton, a dealership computer consultant with Woods & Seaton Ltd. "Most dealers have an extensive bank of customers, and what they should be doing is making sure the sales people are working through them to maximize sales."

General Motors has an experimental project aimed at making use of interactive video.

Using satellites, GM transmits new product information to dealers. On trial in Buick dealerships, the system uses a touch screen on the computer terminal which communicates product information.

Computers can also question customers, getting information they are shy about giving to a salesman - at least on the first visit.

"Customers will answer questions from a computer more freely than to a salesman," said Seaton.

Combining satellite communication with computers, manufacturers can condition the selling environment in the dealership.

"Dealers using their computer's infrastructure are doing much better than those that aren't," said Jack Proud, senior vice president and general manager for Reynolds & Reynolds Co., based in Dayton, Ohio. "We've seen an uptick of interest by dealers in how they can use a computer to help sell."

And when prospects enter the showrooms, computers help sales personnel or F&I managers explain a myriad of things like what options are available on vehicles. Computers display options and even compare options between vehicles.

But the showroom isn't the only place where computers have boosted profits. COIN Systems Inc., based in Norcross, Va., has introduced CreditMaster which allows F&I managers to pull multiple credit reports and merge them into an easy to read format.

Another product being tested by COIN allows the dealer to input license tags into a computer network and obtain valuable prospect information including how long the car has been titled to the prospect, and how many drivers are in the household.

Bert Winemiller, senior vice president of marketing for ADP Dealer Services Inc., based in Hoffman Estates, Ill., says the company sells a broad range of sales modules aimed at showroom traffic control, sales management and F&I management.

Auto Tell Services Inc., based in King of Prussia, Pa., is one of the smaller computer vendors. It also sells a system for direct mail which targets consumers on a regular basis.

Another product the company has under development will address customer satisfaction. The program will help a dealer raise customer satisfaction indexes by probing customers before the manufacturer does it.

"We want to get it out to customers before the manufacturer so the dealer can sort out problems that occur to force a good consumer satisfaction index," said Kiefer. "The idea is to get the jump on the manufacturer by taking care of a customer and get a better CSI rating."

and have

EDS Dealer Systems, based in Troy, Mich., offers a system to dealers called DealerLine which has business, parts, service and sales applications.

"Computers are a tool," said Mitch Bennett, national accounts marketing manager. "Dealers are using computers to get reports, track inventory, prospecting, managing floor traffic, statistics, mass mailing and follow-up."

Though Long concedes the computer system he purchased for Guaranty Chevrolet in 1986 has a far too much capacity for his single-point dealership in California, he says it has emerged as a real sales tool.

"It's way too much of a system, but it pays for itself time and again," he said.

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Supplier Number: 53202097 (THIS IS THE FULLTEXT) 01753095 America Online, Inc. Acquires PersonaLogic, Inc. Business Wire, p1109 Nov 11, 1998

TEXT:

DULLES, Va.-- (BUSINESS WIRE) -- Nov. 11, 1998--

Acquisition of Leading Decision-Guide Technology Enhances Online Commerce and AOL Member Experience America Online, Inc. (NYSE: AOL), the world leader in branded

interactive services, today announced its acquisition of PersonaLogic, Inc., a leader in decision-guide technology.

PersonaLogic's personalized, interactive consumer buying guides will provide AOL members convenient and easy-to-use tools that increase the value of online commerce and further improve the ability of members to customize their interactive experience on AOL.

PersonaLogic, Inc. (www.personalogic.com) develops personalized interactive decision guides. The guides use PersonaLogic(tm) technology, which helps consumers make informed decisions on a wide variety of products and services that meet their individual needs and tastes by simply describing their preferences.

Members can create unique, personalized preference profiles that can be compared, saved or modified at a later date. The guides cover such topics as new and used automobiles, bicycles, cruises, mutual funds, computers, colleges, cities, camcorders, dogs and many others. PersonaLogic, which was privately held, is based in San Diego.

PersonaLogic's innovative decision-guide technology mirrors real-life decision making processes by prioritizing users' subtle preferences. In a guided interactive process, members answer questions about needs and preferences, and these responses are evaluated against a dataset of products and choices.

PersonaLogic decision guides provide a customized, ranked list of best matches along with links that allow users to investigate further and make side-by-side comparisons.

In contrast to other guide products which help users find a merchant once they have made a decision, PersonaLogic walks members through the actual decision making process, allowing them to explore features and options that matter most to them.

For example, using the PersonaLogic CarMatch decision guide on AOL's Auto Center, a member can select the features that matter most to her, such as safety, cost, performance and size and CarMatch will suggest the car that best meets her needs.

AOL plans to make PersonaLogic's decision-guide technology available across AOL's properties, including AOL.COM, Digital City, CompuServe, and AOL's international services. AOL will also continue to develop PersonaLogic's technology to make it compatible with search engines and other electronic commerce tools, and seek new electronic commerce applications to enhance its revenue producing capabilities.

America Online President and Chief Operating Officer Bob Pittman said, "PersonaLogic's decision-guide technology will be a great addition to our electronic commerce efforts and will make AOL even more convenient and easier to use across a broad range of topics.

"Members will be able to quickly and easily get personalized recommendations, make head-to-head comparisons, and access additional information about a wide variety of products and services. Not only are PersonaLogic decision guides useful in making major purchasing decisions, but they are also fun to use."

What makes PersonaLogic's decision guides unique is that users not only can specify what they want and don't want but they can also prioritize these preferences.

For example, when users go through PersonaLogic's car decision guide, they can indicate that they want a low price and high performance, but note that price matters more than performance. That makes for more accurate results that provide real benefits to members.

AOL offers members and visitors to AOL.COM a variety of other personalization tools including "My News," Gift Reminders, and Portfolio Direct.

AOL Interactive Services President Barry Schuler said, "We expect decision guides will be an important personalization enhancement for millions of AOL members, making the interactive experience an even greater part of their daily lives. We've offered a number of the guides on our service during the past few months and the response has been very positive.

"We're excited that PersonaLogic's talented creative and technology production team is joining AOL to help us create new engaging content and programming. In addition, PersonaLogic's decision guides will give us additional, high-value, targeted inventory for our advertising partners."

Stephen Tomlin, President and CEO of PersonaLogic, Inc., said: "We're delighted that PersonaLogic will now be part of AOL, where millions of people will be able to use our guides to help them make important life decisions, including major purchases such as cars, mutual funds, and colleges.

"Our decision guides nicely complement and enhance AOL's focus on delivering the best possible interactive experience and making online commerce more compelling and easier than ever. This is a perfect match."

As part of AOL Interactive Services, PersonaLogic will continue to be based in San Diego.

The terms of the acquisition were not disclosed.

About PersonaLogic

PersonaLogic, Inc. (www.personalogic.com) provides robust, intuitive, interactive, personalized decision guides that enable effective e-commerce and brand building. Its technology helps consumers make informed purchasing decisions and helps vendors advance consumers through the purchase process.

PersonaLogic's interactive decision guides cover a variety of topics, including new and used cars and trucks, bicycles, cruises, mutual funds, computers, colleges, cities, camcorders and dogs. Founded in 1994, PersonaLogic is based in San Diego. PersonaLogic's investors included Barry Diller, Paul Allen, SOFTBANK Holdings, American Express and The Washington Post Company.

About America Online

America Online, Inc., based in Dulles, Virginia, is the world's leader in branded interactive services and content. America Online, Inc. operates two worldwide Internet online services: America Online, with more than 13 million members; and CompuServe, with approximately 2 million members.

America Online, Inc. also operates AOL Studios, the world's leading creator of original interactive content.

Other branded Internet services operated by America Online, Inc. include AOL.COM, the world's most accessed Web site from home; Digital City, Inc., the No. 1 local content network and community guide on AOL and the Internet; AOL NetFind, AOL's comprehensive guide to the Internet; AOL Instant Messenger, an instant messaging tool available on both AOL and the Internet; and ICQ, an instant communications and chat technology on the Internet.

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